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Robust Design Optimization of a High-temperature Superconducting Linear Synchronous Motor Based on Taguchi Method

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Abstract—This paper investigates the efficient robust design and optimization of a high-temperature superconducting (HTS) linear synchronous motor by using the Taguchi parameter design approach. The manufacturing tolerances of the HTS magnets, primary iron core and the air gap are considered in the robust design to ensure that the optimal design is less sensitive to these uncertainties. To overcome the disadvantages of the conventional Taguchi parameter design approach, a sequential Taguchi robust optimization method is presented for improvement of the motor performance and manufacturing quality. The proposed method is efficient because it holds the advantages of both Taguchi method and sequential optimization strategy. It can significantly increase the average thrust and decrease the thrust ripple of the investigated HTS linear synchronous motor.

Index Terms— High-temperature superconducting linear synchronous motor, manufacturing tolerances, optimization method, robust design, Taguchi method.

I. INTRODUCTION

HIGH temperature superconducting (HTS) technology has been attracted much attention worldwide in recent years due to its promising potential applications in power systems and transportation. For the application in transportation, it can be used to design HTS linear motors to provide linear motion drive for magnetic levitation trains [1-5]. An HTS linear motor with the integration of a magnetic suspension subsystem is able to provide merits of HTS magnetic suspension and linear motion drive. Therefore, HTS linear motor is promising for the maglev applications [6-11].

To provide excellent drive performance for such an expensive transportation system, HTS linear motors should be

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properly designed and optimized before applications. There are several popular design objectives, such as maximizing the average thrust and efficiency and minimizing the thrust ripple of the HTS motors. To achieve these objectives, several design parameters of the motor like dimensions should be optimized by using some design optimization methods, such as intelligent optimization algorithms, multilevel and multi-objective optimization methods [12-16].

On the other hand, there are many unavoidable variations for the design parameters in the production of HTS linear motors due to the practical manufacturing tolerances and material diversities. For example, the length of the air gap of a practical HTS linear motor and other electrical machines after manufacturing cannot be exactly equal to the optimally designed value [17,18]. Moreover, there are some uncertainties for the remanence of the HTS magnets. These variations will significantly affect the performance and quality of the manufactured HTS motors. Therefore, besides the consideration of motor performance, the manufacturing quality (against the manufacturing variations) of the HTS motors should be investigated in the design stage. This issue is very important as safety and comfortableness are two crucial requirements for transportation. To address this issue, robust design optimization should be investigated. To the best of the knowledge, this issue has not yet been investigated for the HTS linear motors.

This paper aims to develop a robust design optimization method for a single-sided HTS linear synchronous motor (HTSLSM) and present a new robust design optimization method to solve it based on the conventional Taguchi parameter design approach.

II. HTSLSM AND MODELS

Fig. 1 illustrates two models for a single-sided HTSLSM developed in our previous work. As shown in Fig. 1(a), there are 24 YBCO HTS magnets on the secondary and concentrated windings on the primary of this motor. The secondary is installed in a cryogenic vessel to ensure the superconductivity. Regarding the magnetic poles, six alternating poles are formed in the direction of movement based on the arrangement of the HTS magnets on the secondary. Fig. 1(b) shows an experimental setup for a prototype of this motor [19,20]. Fig. 2 illustrates the finite element model (FEM) and main design parameters for the performance evaluation of this motor.

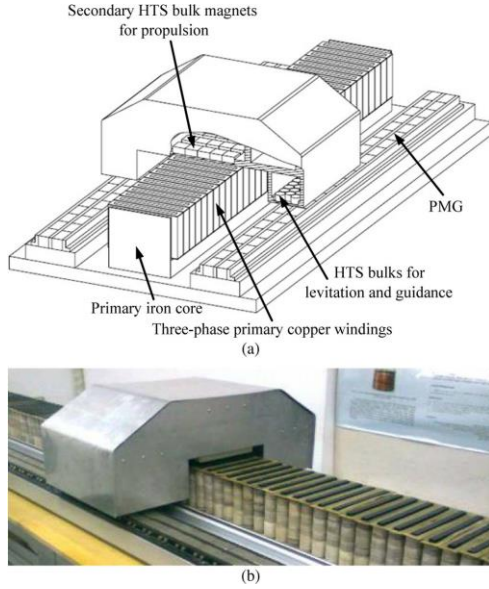


Fig. 1. A model (a) and a prototype (b) for the HTSLSM.

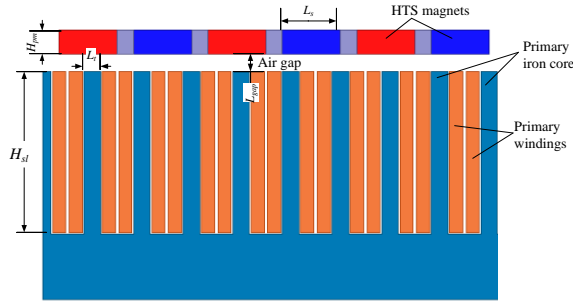


Fig. 2. FEM and design parameters of the HTSLSM

Par.	Unit	Initial	Min	Max
L_{gap}	mm	10.5	9	12
H_{pm}	mm	15	13	16
H_{sl}	mm	100	90	105
L_s	mm	35	34	40
L_r	mm	10	8	11

For the design optimization of this motor, five parameters as shown in Fig. 2 will be considered to maximize the average thrust and minimize the thrust ripple based on the FEM. The accuracy of the FEM for the analysis of this motor (for a specific air gap and frequency) has been verified by experimental results in terms of different aspects in our previous work [20, 21]. For example, the measured and calculated amplitudes of the back electromotive force are 10.9 and 10.58 V, respectively. The relative error of them is only 2.94%. Hence, the following optimal results obtained based on FEM are reliable.

Table I lists the initial values and ranges of the design parameters. As shown, design parameters include the dimensions of the HTS magnets (H_{pm} & L_s), the length of the air gap (L_{gap}), and the dimensions of the primary tooth-slot (H_{sl} & L_r). For the manufacturing quality of this motor, it highly depends on the manufacturing tolerances of the air gap and HTS magnets. These parameters are crucial for the motor performance based on our previous design experience.

III. ROBUST DESIGN BASED ON TAGUCHI METHOD

In general, for the robust design of permanent motors, there are two popular optimization methods, Taguchi parameter design and design for six-sigma methods [17]. Taguchi method will be considered for the robust design of this HTSLSM due to its high efficiency (less computation cost). To implement this method, an orthogonal array consisting of an inner array (designed for control factors) and an outer array (designed for noise factors which are hard or expensive to control) will be required to implement the simulation of motor performance [21-24]. Tables II & III list the five control factors and four noise factors as well as their design levels. As shown, there are four levels for each control factor and 2 levels for each noise factor.

TABLE II
LEVELS OF CONTROL FACTORS

Control Factor	Unit	Levels			
		1	2	3	4
L_{gap}	mm	10	10.25	10.5	10.75
H_{pm}	mm	14	14.5	15	15.5
H_{sl}	mm	98	99	100	101
L_s	mm	34	34.5	35	35.5
L_r	mm	9	9.5	10	10.5

TABLE III
LEVELS OF NOISE FACTORS

Noise Factor	Unit	Levels	
		1	2
ΔB_r	T	-0.015	+0.015
ΔL_{gap}	mm	-0.1	+0.1
ΔH_{pm}	mm	-0.1	+0.1
ΔL_s	mm	-0.1	+0.1

Table IV lists the orthogonal array generated from these factors. As shown, it has 16 rows to form the inner array. These rows are defined by those control factors. For the outer array, it has 8 columns, and they are listed as 1111, 1112, 1221, 1222, 2121, 2122, 2211 and 2212 in the table. 1 or 2 represents the level of the noise factor. For example, the first 1 in the 1221 means the remanence (B_r) of HTS magnets is 0.485 T. It is calculated by $0.5 - 0.015$, where 0.5 T is the initial design value. Therefore, 128 (16×8) combinations (FEM samples) will be required to simulate the performance for this motor. After the simulation in Maxwell, the average thrust and thrust ripple of these samples can be obtained. To determine the best values of control factors, an objective function is defined as follows

$$y(i, j) = \frac{T_{ave_initial}}{T_{ave}(i, j)} + \frac{T_{rip}(i, j)}{T_{rip_initial}}, \quad (1)$$

where T_{ave} and T_{rip} are the average thrust and thrust ripple, respectively, subscript *initial* means the corresponding performance parameters of the initial design as listed in Table I, i (1,2,...,16) and j (1,2,...,8) are the of experiment numbers of the control and noise factors, respectively. Table IV lists the calculated objective values for these 128 simulations.

According to the Taguchi parameter design, the signal/noise (S/N) ratio can be employed to identify the best combination of control factor values.

TABLE IV
THE ORTHOGONAL ARRAY AND OBJECTIVE VALUES FOR THE HTSLSM

No	Control factors					Noise factors							
	1	2	3	4	5	1111	1112	1221	1222	2121	2122	2211	2212
1	1	1	1	1	1	1.741	1.725	1.824	1.808	1.694	1.678	1.772	1.755
2	1	2	2	2	2	1.797	1.819	1.815	1.832	1.752	1.777	1.801	1.816
3	1	3	3	3	3	1.699	1.691	1.710	1.701	1.659	1.651	1.692	1.683
4	1	4	4	4	4	1.587	1.619	1.595	1.616	1.547	1.564	1.576	1.600
5	2	1	2	3	4	1.659	1.650	1.673	1.664	1.621	1.613	1.650	1.641
6	2	2	1	4	3	1.708	1.753	1.719	1.766	1.668	1.701	1.698	1.729
7	2	3	4	1	2	1.717	1.704	1.852	1.839	1.664	1.652	1.857	1.844
8	2	4	3	2	1	1.867	1.881	1.894	1.892	1.813	1.834	1.887	1.881
9	3	1	3	4	2	1.883	1.910	1.896	1.929	1.842	1.870	1.877	1.905
10	3	2	4	3	1	1.994	1.978	2.005	1.989	1.949	1.934	1.991	1.975
11	3	3	1	2	4	1.636	1.641	1.667	1.654	1.604	1.602	1.643	1.634
12	3	4	2	1	3	1.703	1.692	1.861	1.850	1.692	1.682	1.855	1.844
13	4	1	4	2	3	1.873	1.872	1.900	1.888	1.839	1.832	1.881	1.868
14	4	2	3	1	4	1.679	1.668	1.757	1.746	1.668	1.658	1.691	1.679
15	4	3	2	4	1	1.922	1.948	1.932	1.966	1.878	1.903	1.920	1.961
16	4	4	1	3	2	1.811	1.800	1.819	1.807	1.768	1.757	1.806	1.794

There are two main steps for the calculation of S/N ratio. First, compute the S/N ratio (dB) for each row of the inner array. As the design target is the smaller the better, the calculation equation is

$$SN(i) = -10 \times \lg \left[\frac{1}{8} \times \sum_{j=1}^8 y^2(i, j) \right]. \quad (2)$$

Table V lists the calculated S/N ratio for each row of the inner array or the number of the simulation for the control factors. Second, calculate the average S/N ratio for all levels of control factors based on the obtained S/N ratios given in Table V. For example, the average S/N ratio for the third level of the control factor L_s can be computed as follows.

$$R(L_s, 3) = \frac{SN(3) + SN(5) + SN(10) + SN(16)}{4} = -4.97 \text{ dB}, \quad (3)$$

the numbers 3, 5, 10 and 16 can be found from the orthogonal array Tables V. Table VI tabulates the calculated average S/N ratios for all factors.

TABLE V
S/N RATIO FOR THE INNER ARRAY

No	S/N ratio	No	S/N ratio
1	-4.86	9	-5.53
2	-5.11	10	-5.92
3	-4.54	11	-4.27
4	-4.02	12	-4.98
5	-4.33	13	-5.43
6	-4.70	14	-4.58
7	-4.95	15	-5.71
8	-5.43	16	-5.08

TABLE VI
AVERAGE S/N RATIO FOR EACH LEVEL OF CONTROL FACTORS

Factor	Level	S/N ratio	Factor	Level	S/N ratio
L_{gap}	1	-4.63	H_{st}	3	-5.02
	2	-4.85		4	-5.08
	3	-5.17		1	-4.84
	4	-5.20		2	-5.06
H_{pm}	1	-5.04	L_s	3	-4.97
	2	-5.08		4	-4.99
	3	-4.87		1	-5.48
	4	-4.88		2	-5.17
H_{sl}	1	-4.73	L_t	3	-4.91
	2	-5.03		4	-4.30

Fig. 3 shows the average S/N ratios for all levels of each control factor. As the design target is the smaller the better, the best level of each factor is the one that has the highest S/N ratio [23,24]. Therefore, levels 1, 3, 1, 1, and 4 are the best for the five control factors, respectively. For the HTSLSM with this optimal design, the average thrust is 419.2 N and the thrust ripple is 13.72%, which are better than those of the initial design (387.3 N and 22.68%). However, the improvement of the average thrust is not significant.

Meanwhile, these improvements depend on the levels defined in Table II. These levels are normally selected from design experience, and they form a small subspace compared with the initial big design space. How to efficiently identify this small subspace is a disadvantage for the conventional Taguchi parameter design approach. To overcome the above two problems, a sequential Taguchi robust optimization method (STROM) is presented in the next section.

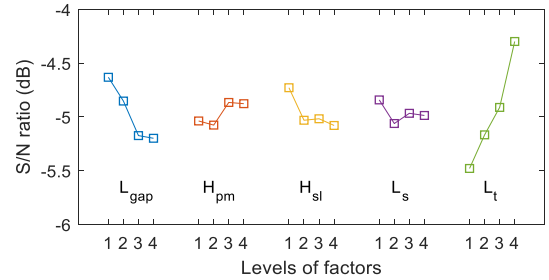


Fig. 3. Illustration of S/N ratios for all factors

IV. SEQUENTIAL TAGUCHI ROBUST OPTIMIZATION METHOD

Fig. 4 illustrates the flowchart of the proposed STROM. There are four main steps.

Step 1: Define the objective function, design parameters and their ranges (or the initial design space) for the HTSLSM.

Step 2: For the initial design space, select a level number for each control factor, implement the conventional Taguchi

parameter design to identify the best combination of the control factor values.

Step 3: Compute the motor performance with the obtained design and compare it with the last objective. If the relative error between them is less than ϵ (a positive value like 1%), finish the optimization process and output the obtained optimal design. Otherwise, go to the next step and re-implement the Taguchi parameter design process.

Step 4: Reduce the design space of the control factors by using the optimal design. The space reduction method is defined as follows. Assume the initial design space of a control factor is $[a, b]$, and there are four levels with a step size d . If the optimal value of this factor is x_o , then the next four levels will be

$$\begin{cases} [a, a+d, a+2d, a+3d], & x_o - 3d/2 < a \\ [b-3d, b-2d, b-d, b], & x_o + 3d/2 > b \\ [x_o - 3d/2, x_o - d/2, x_o + d/2, x_o + 3d/2], & \text{others} \end{cases} \quad (4)$$

If there are five levels for each control factor, the next five levels will be $[x_o-2d, x_o-d, x_o, x_o+d, x_o+2d]$. A similar method applies if the first and last levels are out of the design ranges. As shown, the design space can be halved by using this reduction strategy.

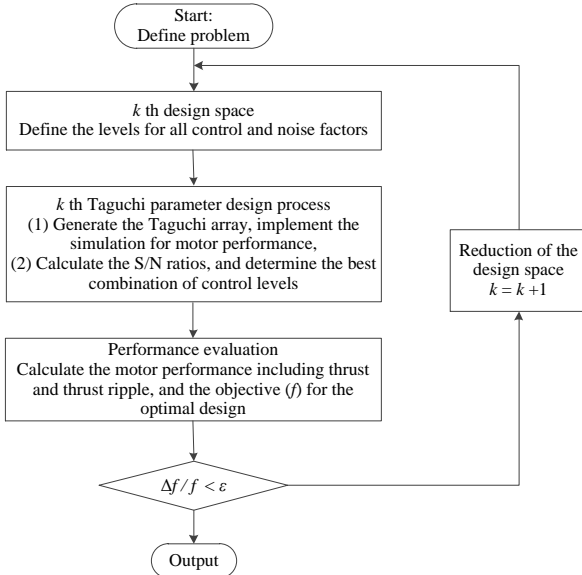


Fig. 4. Flowchart of the sequential Taguchi robust optimization method

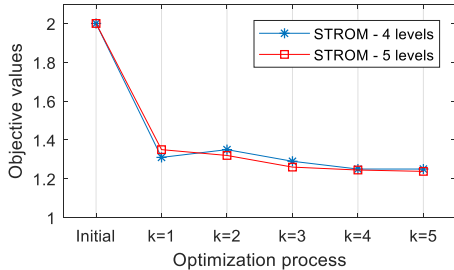


Fig. 5. Optimization processes for the STROM

ferent levels (4 or 5) for the control factors. In the figure, STROM-4levels means four levels are defined for each control factor with the initial design space. As shown, only 5 traditional Taguchi parameter design processes are required for them if the ϵ is 1%. Two optimal designs are obtained based on the proposed STROM. Table VII lists the optimal values of the control factors and the corresponding motor performance. The following conclusions can be drawn from this table.

1) For the optimal design given by the STROM with 4 levels for each control factor, the average thrust is 566.0 N and thrust ripple is 12.97%, the corresponding objective value is 1.26. The average thrust has been increased by 35.02% and 46.14% compared with those of the conventional Taguchi design and the initial design, respectively. The thrust ripple has been decreased by 5.47% and 42.81% compared with those of the conventional Taguchi design and the initial design, respectively. The objective value has been decreased by 17.65% and 37.0% compared with those of the conventional Taguchi design and the initial design, respectively. Therefore, the motor performance has been improved greatly.

2) For the optimal design given by the STROM with 5 levels for each control factor, the average thrust is 539.9 N and thrust ripple is 11.48%, the corresponding objective value is 1.22. The objective value is the smallest one among the four designs listed in the table. The average thrust is lower than that of STROM with 4 levels, but the thrust ripple is smaller as well.

TABLE VII
PERFORMANCE COMPARISON

Parameter	Unit	Initial	Taguchi	STROM-4 levels	STROM-5 levels
L_{gap}	mm	10.5	10	9	9
H_{pm}	mm	15	15	16	13.84
H_{sl}	mm	100	98	90	90
L_s	mm	35	34	37.81	38.03
L_t	mm	10	10.5	11	11
Force	N	387.3	419.2	566.0	539.9
Force ripple	%	22.68	13.72	12.97	11.48
Objective	-	2.00	1.53	1.26	1.22
FEM	-	-	128	640	1000

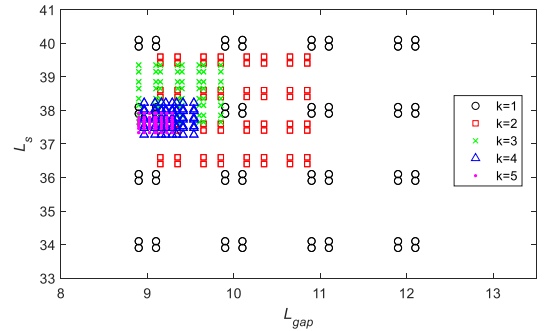


Fig. 6. Sampling process of two parameters in the STROM with 4 levels

To illustrate the effectiveness of the proposed method, Fig. 5 shows the optimization process for this method with two dif-

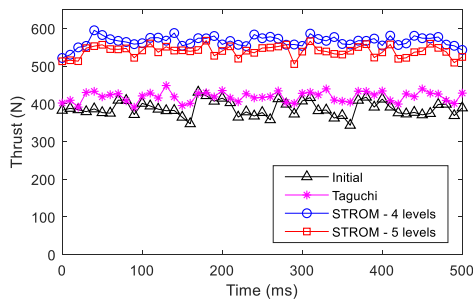


Fig. 7. Comparison of the thrust curves for different designs

3) Regarding the computation cost of FEM simulation, conventional Taguchi parameter design requires 128 FEM samples; the total simulation time is around 640 minutes with five minutes for each simulation. STROM with 4 and 5 as the control factor levels require 640 and 1000 FEM samples to meet the convergence criteria of the optimization method. STROM requires more computation cost compared with conventional Taguchi parameter design approach. However, all are acceptable. Fig. 6 illustrates the sampling process of two control factors (L_{gap} & L_s) for the STROM with four levels. As shown, the initial big design space (black circles) has been reduced to a small one (pink points) with five space reduction processes ($k=5$). Hence, the STROM is efficient.

4) A remark for the determination of levels for the control factors. Practically, equal and unequal step sizes can be used for the control factor levels, and they will affect the optimal values for the traditional Taguchi parameter design approach. However, they will not significantly affect the proposed STROM as the final step sizes after several optimization processes are very small. Thus, STROM is robust to the initial values and step sizes of the control factors.

V. CONCLUSION

This paper investigated the robust design of an HTSLSM with the consideration of manufacturing tolerances for several design parameters. To solve the disadvantages of the conventional Taguchi parameter design approach, a new robust optimization method, STROM, was developed. To illustrate the efficiency of the proposed method, two different levels (4 and 5) are investigated for the control factor levels. Through comparison, it can be found that the proposed method can significantly improve the motor performance (higher average thrust and lower thrust ripple) with less computation cost. The objectives of the optimal designs given by the STROM are less than 63% and 82.35% of those given by the initial design and conventional Taguchi design. The proposed STROM can be applied for the efficient robust design of other electrical machines with consideration of manufacturing variations.

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